

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY
Caption in Compliance with D.N.J. LBR 9004-1(b)**

U.S. BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

2024 APR 24 PM 12:14

Chad Main
642 N Madison
Bloomington, IN 47404
(312)636-4106
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[Signature]

In re:

BLOCKFI INC., et al.,

Debtors.

Chapter 11
Case No. 22-19361 (MBK)

NOTICE OF APPEAL

Part 1: Identify the appellant(s)

1. Name(s) of appellant(s): Chad Main
2. Position of appellant(s) in the adversary proceeding or bankruptcy case that is the subject of this appeal:

For appeals in an adversary proceeding, ☐ Plaintiff
☐ Defendant
☐ Other (describe)

For appeals in a bankruptcy case and not in an adversary proceeding.

☐ Debtor
XX Creditor
☐ Trustee
☐ Other (describe)

Part 2: Identify the subject of this appeal

1. Describe the judgment—or the appealable order or decree—from which the appeal is taken:
ORDER GRANTING WIND-DOWN DEBTORS' SEVENTEENTH OMNIBUS OBJECTION TO CLAIMS (Attached as Exhibit A).
2. State the date on which the judgment—or the appealable order or decree—was entered: April 10, 2024

Part 3: Identify the other parties to the appeal

List the names of all parties to the judgment—or the appealable order or decree—from which the appeal is taken and the names, addresses, and telephone numbers of their attorneys (attach additional pages if necessary):

1. APPELLEES:

Debtors	BlockFi Inc.	Attn: M3 Partners	1700 Broadway, 19th Floor, New York, NY, 10019	FYudkin@coleschot z.com Msirota@coleschot z.com
Counsel to the Debtors	Cole Schotz P.C.	Attn: Felice R. Yudkin, Michael D. Sirota, Warren A. Usatine	25 Main Street, Hackensack, NJ, 07601	wusatine@colescho tz.com
Counsel to the Debtors	Haynes and Boone, LLP	Attn: J. Frasher Murphy, Jordan E. Chavez	2323 Victory Ave, Suite 700, Dallas, TX, 75219	frasher.murphy@ha ynesboone.com jordan.chavez@hay nesboone.com kenric.kattner@hay nesboone.com
Counsel to the Debtors	Haynes and Boone, LLP	Attn: Kenric D. Kattner, Kourtney P. Lyda, Re'Necia Sherald	1221 Mckinney Street, Suite 4000, Houston, TX, 77010	kourtney.lyda@hay nesboone.com renecia.sherald@ha ynesboone.com
Counsel to the Debtors	Haynes and Boone, LLP	Attn: Richard S. Kanowitz	30 Rockefeller Plaza, 26th Floor, New York, NY, 10112	richard.kanowitz@h aynesboone.com christine.okike@kir kland.com francis.petrie@kirkl and.com
Counsel to the Debtors	Kirkland & Ellis LLP	Attn: Christine A. Okike, Francis Petrie, Joshua Sussberg	601 Lexington Avenue, New York, NY, 10022	jsussberg@kirkland. com

2. APPELLANT:

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312-636-4106

Part 5: Sign below



Respectfully Submitted,

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Dated April 24, 2024

EXHIBIT A

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)



Order Filed on April 10, 2024
by Clerk
U.S. Bankruptcy Court
District of New Jersey

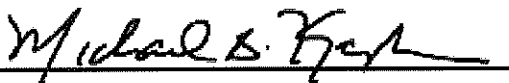
In Re:
BlockFi Inc.

Case No.: 22-19361
Chapter: 11
Judge: Michael B. Kaplan

ORDER GRANTING WIND-DOWN DEBTORS' SEVENTEENTH
OMNIBUS OBJECTION TO CLAIMS

The relief set forth on the following page is **ORDERED**.

DATED: April 10, 2024


Honorable Michael B. Kaplan
United States Bankruptcy Judge

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Debtors: BLOCKFI INC., *et al.*

Case No. 22-19361 (MBK)

Caption of Order: ORDER GRANTING WIND-DOWN DEBTORS' SEVENTEENTH OMNIBUS OBJECTION TO CLAIMS

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Attorneys for the Plan Administrator

Upon consideration of the *Wind-Down Debtors' Seventeenth Objection to Claims* (the "Objection")¹; and the Court having jurisdiction to consider the Objection and the relief requested therein pursuant to 28 U.S.C. § 157 and Standing Order 12-1 (Simandle, C.J.), *Standing Order of Reference to the Bankruptcy Court Under Title 11*, dated September 18, 2012; and consideration of the Objection and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Objection having been provided; and it appearing that no other or further notice need be provided; and it appearing that no other or further notice of the Objection

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Objection.

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Debtors: BLOCKFI INC., *et al.*

Case No. 22-19361 (MBK)

Caption of Order: ORDER GRANTING WIND-DOWN DEBTORS' SEVENTEENTH
OBJECTION TO CLAIMS

need be provided; and all responses, if any, to the Objection having been withdrawn, resolved, or overruled; and the Court having found and determined that the relief sought in the Objection is in the best interests of the Wind-Down Debtors, their respective estates and creditors, and all parties-in-interest; and the Court having determined that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and upon the Certification of Amit Cheela attached to the Objection, the record herein, and all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Objection is SUSTAINED as set forth herein.
2. The Disputed Claims listed on Schedule 1 attached hereto are hereby deemed modified and Allowed or disallowed as detailed on Schedule 1.
3. Kroll Restructuring Administration LLC (the "Claims and Noticing Agent") is hereby authorized and directed to expunge or modify the Disputed Claims on Schedule 1.
4. The Wind-Down Debtors are authorized to take all steps necessary or appropriate to carry out the relief granted in this Order.
5. The terms, conditions, and provisions of this Order shall be immediately effective and enforceable upon its entry.
6. Notwithstanding anything to the contrary in the Objection, this Order, or any findings announced at the hearing, nothing in the Objection, this Order, or announced at the hearing constitutes a finding under the federal securities laws as to whether crypto tokens or transactions involving crypto tokens are securities, and the right of the United States Securities and Exchange Commission to challenge transactions involving crypto tokens on any basis are expressly reserved.

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OBJECTION TO CLAIMS

7. Nothing contained in this Objection or any actions taken pursuant to any order granting the relief requested by this Objection is intended or should be construed as: (a) an admission as to the validity of any particular claim against the Wind-Down Debtors, (b) a waiver of the Wind-Down Debtors' rights to dispute any particular claim on any grounds, (c) a promise or requirement to pay any particular claim, (d) an implication or admission that any particular claim is of a type specified or defined in this Objection or any order granting the relief requested by this Objection, (e) a request or authorization to assume any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code, (f) a waiver or limitation of the Wind-Down Debtors' rights under the Bankruptcy Code or any other applicable law; or (g) a concession by the Wind-Down Debtors that any liens (contractual, common law, statutory, or otherwise) satisfied pursuant to the Objection are valid, and the Wind-Down Debtors expressly reserve their rights to contest the extent, validity, or perfection or seek avoidance of all such liens. If the Court grants the relief sought herein, any transfer made pursuant to the Court's Order is not intended and should not be construed as an admission as to the validity of any particular claim or a waiver of the Wind-Down Debtors' rights to subsequently dispute such claim.

8. The objection to each Disputed Claim addressed in the Objection and as set forth on Schedule 1 attached hereto constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate order with respect to each claim that is the subject of the Objection and this Order. Any stay of this Order pending appeal by any claimants whose claims are subject to this Order shall only apply to the contested matter that involves such claimant and shall not stay the applicability and/or finality of this Order with respect to any other contested matters addressed in the Objection and this Order.

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OBJECTION TO CLAIMS

9. The requirement set forth in Local Rule 9013-1(a)(3) that any motion be accompanied by a memorandum of law is hereby deemed satisfied by the contents of the Objection or is otherwise waived.

10. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Schedule 1

Disputed Claims

Legend: Basis for Objection

BR	Asserted claim amount does not match Buckle's books and records	
IC	Claim improperly asserts secured, admin, or priority status and/or claim is asserted against the incorrect debtor entity	
DUP	Claim is duplicative of another proof of claim filed by the same claimant	
Amended	Claim amended by subsequently filed proof of claim	

Claim Info				Schedule Info									
Proof of Claim No.	Claimant Name	Date Filed	Filed Debtor Entity	Asserted Claim Amount	Basis of Objection	Surviving Claim No.	US BIA Interest	US Loan	US BPC Interest	Indt BIA / BPC Interest	Indt Loan	Surviving Claim Entity	Action
1102 -Redacted-	22089 -Redacted-	1/5/2023	BlockFi Inc.	18,943.13	BR	1102	18,907.90	-	-	-	-	BlockFi Inc	Modify
22089 -Redacted-	31256 -Redacted-	3/7/2023	BlockFi Inc.	17,143.05	BR	22089	15,784.13	-	-	-	-	BlockFi Inc	Modify
11256 -Redacted-	22889 -Redacted-	3/13/2023	BlockFi International Ltd.	5,404.41	BR	13553	-	-	-	-	-	N/A	Expunge
22889 -Redacted-	34017 -Redacted-	3/26/2023	BlockFi International Ltd.	10,323.32	IC	22889	-	-	-	10,304.90	-	BlockFi International LTD.	Modify
34017 -Redacted-	31049 -Redacted-	12/5/2023	BlockFi International Ltd.	966.42	IC	34017	-	-	-	764.30	-	BlockFi International LTD.	Modify
31049 -Redacted-	20183 -Redacted-	5/15/2023	BlockFi Inc.	13,000.00	BR	31049	6,860.29	-	-	-	-	BlockFi Inc	Modify
20183 -Redacted-	2387 -Redacted-	2/28/2023	BlockFi Inc.	6,860.29	BR, IC	31049	-	-	-	-	-	N/A	Expunge
2387 -Redacted-	5649 -Redacted-	1/31/2023	BlockFi Services, Inc.	15,000.00	BR	23939	-	-	-	-	-	N/A	Expunge
5649 -Redacted-	34108 -Redacted-	3/12/2023	BlockFi Lending LLC	-	BR	5649	-	-	-	-	-	BlockFi Lending LLC	Modify
34108 -Redacted-	1078 -Redacted-	12/13/2023	BlockFi International Ltd.	5,800.00	BR	34108	-	-	-	1,810.31	-	BlockFi International LTD.	Modify
1078 -Redacted-	32551 -Redacted-	1/5/2023	BlockFi Inc.	1,467.40	BR	4621	1,181.3	-	-	-	-	N/A	Expunge
32551 -Redacted-	32556 -Redacted-	6/27/2023	BlockFi International Ltd.	550.91	Amended	4621	-	-	-	-	-	N/A	Expunge
32556 -Redacted-	31956 -Redacted-	6/27/2023	BlockFi Inc.	550.91	BR	4621	-	-	-	-	-	N/A	Expunge
31956 -Redacted-	511 -Redacted-	6/3/2023	BlockFi Inc.	3,529.68	BR	5854	-	-	-	-	-	N/A	Expunge
511 -Redacted-	22436 -Redacted-	12/19/2022	BlockFi Inc.	29,667.00	Amended	12929	-	-	-	-	-	N/A	Expunge
22436 -Redacted-	19806 -Redacted-	3/6/2023	BlockFi Inc.	-	BR	22436	10,565.43	-	-	-	-	BlockFi Inc	Modify
19806 -Redacted-	22459 -Redacted-	2/13/2023	BlockFi Inc.	1,235.76	BR	19806	1,235.76	-	-	-	-	BlockFi Inc	Modify
22459 -Redacted-	5412 -Redacted-	3/11/2023	BlockFi International Ltd.	173.04	IC	22459	-	-	-	168.92	-	BlockFi International LTD.	Modify
5412 -Redacted-	2458 -Redacted-	2/10/2023	BlockFi Inc.	-	BR	2610	-	-	-	-	-	N/A	Expunge
2458 -Redacted-	2459 -Redacted-	2/2/2023	BlockFi Inc.	56,224.09	BR	2458	55,950.36	-	-	-	-	BlockFi Inc	Modify
2459 -Redacted-	7216 -Redacted-	2/2/2023	BlockFi Inc.	9,953.84	IC	2458	9,939.63	-	-	-	-	BlockFi Inc	Modify
7216 -Redacted-	872 -Redacted-	2/2/2023	BlockFi Inc.	10,352.84	IC	2458	-	-	-	-	-	N/A	Expunge
872 -Redacted-	22965 -Redacted-	3/24/2023	BlockFi Inc.	5,770.86	BR	29693	-	-	-	-	-	N/A	Expunge
22965 -Redacted-	10626 -Redacted-	3/17/2023	BlockFi Lending LLC	-	BR	7216	-	-	-	-	-	BlockFi Lending LLC	Modify
10626 -Redacted-	6817 -Redacted-	12/29/2022	BlockFi Lending LLC	21,893.81	BR	872	-	-	-	-	-	BlockFi Lending LLC	Modify
6817 -Redacted-	10446 -Redacted-	3/28/2023	BlockFi Inc.	10,387.65	IC	22965	10,387.65	-	-	-	-	BlockFi Inc	Modify
10446 -Redacted-	16958 -Redacted-	3/12/2023	BlockFi International Ltd.	6,521.15	BR	10446	-	-	-	6,489.49	-	BlockFi International LTD.	Modify
16958 -Redacted-	16151 -Redacted-	2/16/2023	BlockFi International Ltd.	-	Amended	10446	-	-	-	-	-	N/A	Expunge
16151 -Redacted-	17129 -Redacted-	3/14/2023	BlockFi International Ltd.	1,976.47	BR	13037	-	-	-	-	-	BlockFi International LTD.	Modify
17129 -Redacted-	11554 -Redacted-	3/23/2023	BlockFi International Ltd.	11,288.53	BR	13037	-	-	-	-	-	N/A	Expunge
11554 -Redacted-	34264 -Redacted-	2/19/2023	BlockFi Inc.	4,155.97	BR	16958	4,114.81	-	-	-	-	BlockFi Inc	Modify
34264 -Redacted-	1789 -Redacted-	3/28/2023	BlockFi International Ltd.	3,240.78	IC	16151	-	-	-	3,242.15	-	BlockFi International LTD.	Modify
1789 -Redacted-	23607 -	3/6/2023	BlockFi International Ltd.	208.81	BR	21861	-	-	-	-	-	N/A	Expunge
23607 -	23993 -Redacted-	3/13/2023	BlockFi Inc.	11214	BR	21861	-	-	-	-	-	BlockFi Inc	Modify
23993 -Redacted-	17720 -Redacted-	1/19/2024	BlockFi Inc.	215.53	IC	34264	215.53	-	-	-	-	BlockFi Inc	Modify
17720 -Redacted-	10771 -Redacted-	1/24/2023	BlockFi Inc.	5,691.08	BR	10924	5,716.47	-	-	-	-	BlockFi Inc	Modify
10771 -Redacted-	23607 -Redacted-	12/16/2022	BlockFi Inc.	17,495.00	Amended	10924	-	-	-	-	-	N/A	Expunge
23607 -Redacted-	25092 -Redacted-	3/30/2023	BlockFi Inc.	435	BR	435	5,983.10	-	-	-	-	BlockFi Inc	Modify
25092 -Redacted-	23993 -Redacted-	3/30/2023	BlockFi Inc.	11,388.99	IC	23607	11,388.99	-	-	-	-	BlockFi Inc	Modify
23993 -Redacted-	17770 -Redacted-	3/30/2023	BlockFi Inc.	63.37	IC	23607	-	-	-	-	-	N/A	Expunge
17770 -Redacted-	10771 -Redacted-	2/23/2023	BlockFi Inc.	115.84	IC	23993	115.84	-	-	-	-	BlockFi Inc	Modify
10771 -Redacted-	23152 -Redacted-	2/23/2023	BlockFi Inc.	7,569.55	BR	17720	7,542.53	-	-	-	-	BlockFi Inc	Modify
23152 -Redacted-	23269 -Redacted-	2/27/2023	BlockFi Inc.	-	BR	5847	-	-	-	-	-	N/A	Expunge
23269 -Redacted-	1863 -Redacted-	3/31/2023	BlockFi International Ltd.	-	BR, Amended	27982	-	-	-	-	-	N/A	Expunge
1863 -Redacted-	591 -Redacted-	3/31/2023	BlockFi Inc.	3,588.96	IC	17477	-	-	-	-	-	BlockFi Inc	Modify
591 -Redacted-	16237 -Redacted-	1/24/2023	BlockFi Inc.	33,071.54	BR	1863	3,583.65	-	-	-	-	BlockFi Inc	Modify
16237 -Redacted-	13818 -Redacted-	2/13/2023	BlockFi International Ltd.	45.05	DUP	591	26,187.73	-	-	-	-	N/A	Expunge
13818 -Redacted-		3/15/2023	BlockFi International Ltd.	265,627.72	IC	13818	-	-	-	265,627.73	-	BlockFi International LTD.	Modify

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23305	-Redacted-	3/31/2023	BlockFi Inc.	182,152.18	BR	23305	14,239.89	-	-	-	-	-	-	BlockFi Inc.	Modify
24048	-Redacted-	3/30/2023	BlockFi Inc.	10,000.00	DUP	24555	-	-	-	-	-	-	-	N/A	Expunge
26991	-Redacted-	3/29/2023	BlockFi Inc.	259,235.55	DUP	14771	-	-	-	-	-	-	-	N/A	Expunge
33557	-Redacted-	9/20/2023	BlockFi Inc.	11,000.00	BR	33557	3,513.44	-	-	-	-	-	-	BlockFi Inc.	Modify
33610	-Redacted-	10/8/2023	BlockFi Inc.	12,000.00	BR, IC	33610	4,067.24	-	-	-	-	-	-	BlockFi Inc.	Modify
33642	-Redacted-	10/17/2023	BlockFi Inc.	-	BR, DUP	19969	-	-	-	-	-	-	-	N/A	Expunge
33897	-Redacted-	11/21/2023	BlockFi International Ltd.	2,589.00	BR	33897	-	-	-	-	-	1,828.07	-	BlockFi International Ltd.	Modify